

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
NEW ALBANY DIVISION**

In re:)
)
 EASTERN LIVESTOCK CO., LLC,)
)
 Debtor.)

Case Number: 10-93904-BHL-11

POST-CONFIRMATION QUARTERLY REPORT

For the Quarter Ending: **12/31/2016**

Confirmation Date: **12/20/2012**

	First Month	Second Month	Third Month	Quarterly Total
Cash Receipts	\$227,500.00	\$256,402.64	\$615,070.80	\$1,098,973.44
Cash Disbursements, including plan payments	-\$425,625.80	-\$663.00	-\$663.00	-\$426,951.80
Total	-\$198,125.80	\$255,739.64	\$614,407.80	\$672,021.64

Plan Payments	First Month	Second Month	Third Month	Quarterly Total
Administrative Expenses	\$225,625.80	\$663.00	\$663.00	\$226,951.80
Secured Creditors	\$200,000.00	\$0.00	\$0.00	\$200,000.00
Priority Creditors	\$0.00	\$0.00	\$0.00	\$0.00
Unsecured Creditors	\$0.00	\$0.00	\$0.00	\$0.00
Total	\$425,625.80	\$663.00	\$663.00	\$426,951.80

1. Have Quarterly U.S. Trustee Fees been paid?

If no, please explain.

Yes

No

2. Have all payments been made as set forth in the plan?

If no, please explain.

The Trustee continues to make plan payments

Yes

No

3. Have all property sales and transfers set forth in the plan been completed?

If no, please explain.

Transfers will not be complete until the Trustee resolves all adversary proceedings and finalizes the allowed amount of claims

Yes

No

4. Have any distributions been made to stockholders of the debtor?

If yes, please explain.

Yes

No

5. Is the debtor current on all post confirmation taxes?

If no, please explain.

Yes

No

6. Have all claims been resolved?

If no, please explain.

Certain claims are subject to disallowance in adversary proceedings.

7. When will the application for final decree be filed?

Once the estate has been fully administered.

8. Is this a final report?

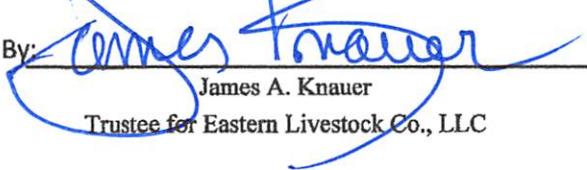
If yes, complete the next page.

Yes

No

The undersigned certifies under penalty of perjury the information contained in this report is complete, true and correct to the best of my knowledge, information and belief.

By:


James A. Knauer

Trustee for Eastern Livestock Co., LLC

Dated: February 7, 2017

**ELC Operating
Receipts**

**ELC Operating
Disbursements**

EASTERN LIVESTOCK CO., LLC,			Case Number: 10-93904-BHL-11	
Attachment to: Post Confirmation Quarterly Report				
Name of Bank			JP Morgan Chase Bank NA	
Account Number			922019401	
Purpose of Account			Operating Account	
Type of Account			Checking Account	
Check	Date of		Purpose or	
Number	Transaction	Payee	Description	Amount
2061	10/03/2016	Beth Royalty	Storage	-325.00
2062	10/03/2016	The Data Vault	Storage	-338.00
2063	10/18/2016	US Trustee	Trustee Fees	-10,748.48
2064	10/26/2016	BMC Group, Inc	Claims Agent	-333.73
2066	10/31/2016	Faegre Baker Daniels	Legal	-175,576.77
2067	10/31/2016	James A. Knauer	Trustee	-9,730.38
2068	10/31/2016	Kroger, Gardis & Regas	Legal	-28,573.44
Wire	10/31/2016	Fifth Third Bank	Loan Payment	-200,000.00
Total 10/01/2016-10/31/2016				\$ (425,625.80)
Check	Date of		Purpose or	
Number	Transaction	Payee	Description	Amount
2069	11/02/2016	Beth Royalty	Storage	-325.00
2070	11/02/2016	The Data Vault	Storage	-338.00
Total 11/01/2016-11/30/2016				\$ (663.00)
Check	Date of		Purpose or	
Number	Transaction	Payee	Description	Amount
2071	12/01/2016	Beth Royalty	Storage	-325.00
2072	12/01/1601	The Data Vault	Storage	-338.00
Total 12/01/2016-12/31/2016				\$ (663.00)
Total for report				\$ (426,951.80)

Schedule of Receipts and Disbursement
Schedule of Bank Account Reconciliations

EASTERN LIVESTOCK CO., LLC,
Attachment to: Post Confirmation Quarterly Report

Case Number: 10-93904-BHL-11

	First Month	Second Month	Third Month
Schedule of Receipts and Disbursements	JP Morgan Chase Bank NA		
Operating Account	922019401		
CASH (Beginning of Period)	\$ 107,044.15	\$ (91,081.65)	\$ 164,657.99
Income or Receipts during the period	\$ 227,500.00	\$ 256,402.64	\$ 615,070.80
Transfer (to) from Escrow Account	\$ -		\$ -
Transfer (to) from Separate Account	\$ -		\$ -
Disbursements	<u>\$ (425,625.80)</u>	<u>\$ (663.00)</u>	<u>\$ (663.00)</u>
CASH (End of Period)	<u><u>\$ (91,081.65)</u></u>	<u><u>\$ 164,657.99</u></u>	<u><u>\$ 779,065.79</u></u>

Bank Reconciliation	JP Morgan Chase Bank NA		
Operating Account	922019401		
Balance per Bank	\$ 123,235.15	\$ 165,094.20	\$ 779,502.00
Deposits in Transit	\$ -	\$ -	\$ -
Outstanding Checks			
1746 \$ (66.05)	1746 \$ (66.05)	1746 \$ (66.05)	(66.05)
1764 \$ (250.00)	1764 \$ (250.00)	1764 \$ (250.00)	(250.00)
1839 \$ (85.57)	1839 \$ (85.57)	1839 \$ (85.57)	(85.57)
1849 \$ (34.59)	1849 \$ (34.59)	1849 \$ (34.59)	(34.59)
2066 \$ (175,576.77)			
2067 \$ (9,730.38)			
2068 \$ (28,573.44)			
Month End Balance	<u><u>\$ (91,081.65)</u></u>	<u><u>\$ 164,657.99</u></u>	<u><u>\$ 779,065.79</u></u>
Balance per Books	<u><u>\$ (91,081.65)</u></u>	<u><u>\$ 164,657.99</u></u>	<u><u>\$ 779,065.79</u></u>
Difference	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>

**Schedule of Receipts and Disbursement
Schedule of Bank Account Reconciliations**

EASTERN LIVESTOCK CO., LLC,
Attachment to: Post Confirmation Quarterly Report

Case Number: 10-93904-BHL-11

	First Month	Second Month	Third Month
Schedule of Receipts and Disbursements		JP Morgan Chase Bank N.A.	
Escrow Account			922019419
CASH (Beginning of Period)	\$ 472,879.74	\$ 272,879.74	\$ 272,879.74
Income or Receipts during the period	\$ -	\$ -	\$ -
Transfer to/from Operating Account	\$ (200,000.00)	\$ -	\$ -
Disbursements	<hr/>	<hr/>	<hr/>
CASH (End of Period)	\$ 272,879.74	\$ 272,879.74	\$ 272,879.74

	JP Morgan Chase Bank N.A.
Bank Reconciliation	922019419
Escrow Account	
Balance per Bank	\$ 272,879.74
Deposits in Transit	\$ -
Month end Balance	\$ 272,879.74
Balance per Books	\$ 272,879.74
Difference	\$ -